

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

September 7, 2004

REGISTRATION NO.: 24629

BONDS ISSUED BY: Osage Beach Fire Protection District

AMOUNT OF ISSUE: \$1,645,000.00

COUNTY: of Camden

DATE OF ISSUE: September 15, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds, along with the District's available cash, to pay and refund the outstanding General Obligation Refunding Bonds, Series 1997, maturing in the years 2005 through 2009 and paying the costs of issuance of the Bonds

Rate of Interest	Amount	Maturity
1.750%	\$ 315,000.00	03/01/2005
2.100%	320,000.00	03/01/2006
2.400%	330,000.00	03/01/2007
2.750%	335,000.00	03/01/2008
3.100%	345,000.00	03/01/2009

ARE BONDS CALLABLE: Bonds maturing on March 1, 2009 may be redeemed on and after March 1, 2008 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Armstrong Teasdale LLP, St. Louis, Missouri

ISSUE BOUGHT BY: First St. Louis Securities, St. Louis, Missouri

PURCHASE PRICE: \$1,630,498.85

INTEREST RATE: 3.0687%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable